



**FORMER SECRET SERVICE AGENT - PRESIDENTIAL PROTECTION, THE WHITE HOUSE**  
**YOUR SINGLE GLOBAL SOURCE FOR SECURITY CONSULTING, PRIVATE INVESTIGATIONS,**  
**TECHNICAL SURVEILLANCE COUNTER-MEASURES AND EXECUTIVE PROTECTION**  
**(888) 831-0809 INFO@LASORSA.COM WWW.LASORSA.COM**

**INVESTIGATIONS AND/OR SURVEILLANCE**  
**RETAINER AGREEMENT & SERVICE CONTRACT**

In consideration of the terms, conditions and covenants between the parties contained herein and intending to be legally bound hereby, LaSorsa & Associates (hereafter known as The Firm) agrees, pursuant to the request of the client (hereafter known as The Client), to furnish: information, records, documentation and reports of investigations (reports) as may be requested by The Client during the term of this agreement. This business is licensed by the State of Florida and North Carolina. This representation will include the fee agreement (delineated below) and the scope of services to be rendered, orally agreed to and stated below, between The Firm and The Client.

Rates and Fees: Domestic Surveillances are charged at the rate of \$95/hour and at \$150/hour for out-of-state travel or internationally. Investigative services will be charged at the rate of \$150/hour for domestic investigations and \$200/hour internationally. The minimum billing period is four (4) hours, per agent on surveillances. One Tenth (.1) of an hour or six (6) minutes is the minimum billing increment for any event. Time charges also include telephone calls with clients or others, reading/writing, meetings, investigation, research, travel time, depositions, court testimony, media prep and any other work conducted for The Client. The Firm will also charge for all justifiable expenses incurred, including vehicle mileage at the current government rate per mile, telephone/cell, postage, photo/video, searches, parking, tolls, etc. Any requested services which are canceled or rescheduled within a 48 hour notice are billable at 4 hrs per shift. Additionally Florida Sales Tax is added for all investigations, investigative reports and protective services delivered in Florida. Mileage charges are to and from the agent's residence or place of business.

The Client agrees, regardless of the outcome of any investigation or legal case, The Client is responsible for full payment. No promises or guarantees can be made as to the success or findings in any matter. The Client agrees that all services provided are performed at our discretion and that no assignment or direction shall be considered to strictly limit us in the conduct of services provided to The Client. The Firm reserves the right to determine the conduct of the services provided. In cases where surveillance is involved, **The Firm cannot promise or assure the subjects will not be observed, lost, become suspicious or even cognizant that surveillance is ongoing. Our agents cannot break any vehicle and traffic laws to pursue a subject. These are inherent risks of surveillance and The Client must assume those risks and pay for the services are rendered by The Firm, no matter what the outcome.** For investigations, The Firm will utilize whatever legal means available, at our discretion. The Client represents and understands, all reports, whether electronically transmitted, printed, written or oral, submitted to the client by The Firm are and shall be for the exclusive use of The Client and The Firm's reports and any other documentation shall be held in strict confidence by The Client and shall not be revealed or made accessible in any manner whatsoever, to any third party by The Client, except as otherwise required by law. Any request for information from the subject of a report will be directed to The Firm. The Firm shall make such disclosures, as may be required by law, including the Fair Credit Reporting Act (Public Law 91-508 15 USC 1681 et. seq. - hereinafter referred to as FCRA). The Client represents and understands that any and all reports and/or services requested by The Client will be used solely as a factor in establishing eligibility for licensing, employment purposes, or otherwise in connection with a legitimate business transaction or legal matter, involving the subject of the investigation and/or report. The Client further acknowledges and agrees that all reports provided by The Firm to The Client are furnished at the special request of The Client, as evidenced by this signature to this agreement and The Firm is acting solely as an agent of the client. The Firm shall utilize reasonable and prudent efforts to insure complete and accurate reports; however, THE FIRM cannot guarantee the accuracy of any reports. The Client agrees to indemnify, defend and hold THE FIRM and its officers, directors, employees, agents and contractors harmless from and against any and all costs, losses, judgments and liabilities, including, without limitation, claims of libel, slander, defamation and wrongful discharge which may be asserted against THE FIRM or any of its officers, directors, employees, and contractors arising, directly or indirectly from the collection, possession, transmittal or use of the reports, other documentation or actions furnished to or by THE FIRM or The Client, including any acts, errors and omissions committed, except for any losses arising from The Firm's violation of the FCRA.

Initials: \_\_\_\_\_

**Note: (a) The below 3% cash discount rates and fees do not apply to funds provided via credit card. Fees associated with a bank wires will also be added to the final invoice. Retainer funds must be received and funds cleared before any work is initiated.** The agreed to retainer amount may not necessarily be the total cost of the case or project, but, is usually a total case cost projection or a deposit of retainer funds held against a long term case or project. Once time and effort have been expended, the retainer funds will be charged. **Note: Cancellation of the case or project within (48) hours of the case's scheduled inception, will result in the forfeiture of the retainer funds.** Depending on the scope of the investigation or project, additional monies may be needed. If the cost of the investigation or project is less than the retainer amount provided, a refund will be made. Detailed billing will be provided. **No work product will be released without first receiving full payment for all services and expenses.** The minimum charge once an investigative case is opened or project initiated is \$300.00, unless otherwise agreed to. The Firm will bill against retainer funds on a regular basis. Any invoices with open balances are payable, without offset, in full and immediately upon receipt. Any dispute or claim regarding the amount of an invoice or the underlying services rendered must be submitted to The Firm by The Client, in writing within seven days from the invoice date, setting forth the nature of the dispute and including all supporting documentation, or such dispute and claim shall for all purposes be deemed waived by client. For the purpose of this paragraph, time is of the essence. The Client agrees to pay all reasonable collection, attorney fees and all reasonable costs which may be incurred by The Firm in the collection of any unpaid balances, due pursuant to the terms of this agreement. The Client also agrees to pay/compensate The Firm at the agreed upon hourly rate of \$250 an hour, for all time spent collecting any open debt. Under no circumstances shall THE FIRM be liable to The Client for special or consequential damages. Furthermore, both parties agree, notwithstanding anything to the contrary herein, in the event THE FIRM is found liable for any reason whatsoever, The Firm's liability hereunder shall be limited to the maximum of the amounts charged by THE FIRM and paid by The Client for services rendered in connection with this agreement or three hundred (\$300) dollars, whichever is greater. With respect to any and all acts, requests and communications related to any services rendered to or for the benefit of The Client, The Client agrees to conform to the provisions of the FCRA and all other relevant Federal, State and Local laws and regulations now in effect or as subsequently amended or adopted. The Client also acknowledges and agrees the date of the report is when the information was verified. THE FIRM makes no representation or warranty as to the accuracy or completeness of the report with respect to any changes there-after. THE FIRM utilizes various electronic databases and electronic and/or manual record keeping system searches to compile certain information. It has no control over the accuracy, timeliness, integrity or completeness of said records. The Client shall hold all information received from THE FIRM in strict confidence, whether written or verbal and shall not communicate said information to any other person or party who does not specifically have a legitimate right to review said information as set forth in Public Law 91-508; and, to be responsible for any liability or damages arising from a violation of this provision.

THE FIRM is an equal opportunity employer and does not discriminate in hiring, promotion or enforcement of its policies and procedures on the basis of race, color, creed, sex, age, marital status or national origin and complies with all pertinent laws, executive orders and regulations. This agreement supersedes all prior and other agreements, oral or written between THE FIRM and The Client and represents the entire agreement between the parties. No other agreement or representation, oral or written has been made by The Firm. Any alteration, modification or amendment to this agreement must be in writing containing the signature of the authorized representative of each party. The parties agree that there are no third party beneficiaries to this agreement. In the event a purchase order is issued and any term or condition of the purchase order conflicts with this agreement, then, the terms and conditions of this agreement will prevail. The Client and THE FIRM agree that, in the event any term or provision of this agreement shall be determined to be invalid or illegal, it shall be interpreted in terms most consistent with the existing terms with all the remaining terms and provisions remaining in full force and effect.

The Client acknowledges we are not a law firm and communications with The Firm shall *NOT* be considered as advice, direction or guidance, with respect to legal matters. The Client is advised to always seek competent counsel. THE FIRM and The Client hereby consent to the exclusive jurisdiction of any state or federal court located within the County of Carteret, State of North Carolina and irrevocably agrees that all actions and proceedings arising out of or relating to this agreement shall be litigated in such courts. The Client accepts unconditionally, the jurisdiction of the aforesaid courts and waives any defense of *forum non conveniens* and irrevocably agrees to be bound by any judgment rendered thereby in connection with this agreement. The Client agrees to be bound, accept service served by certified mail, return receipt requested, mailed to the below address or The Client's last known address, if

different, such service being hereby acknowledged by The Client to be effective and binding service in every respect. Nothing herein shall affect the right to serve process in any other manner permitted by law.

THE UNDERSIGNED accept and agree to the terms and conditions as set forth hereinabove effective as of this

\_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

Requested services on Subject: "NO"

•SV Hourly Rate: \$ 95.00

•Mileage Charge: .65 per mile

•Hours: **40 Hours**  
[not including expenses]

•Retainer Amount: \$ 5,000.00  
[see (a) above]

Service(s) to be performed: Surveillance and/or Investigations

Terms of agreement accepted by:

THE FIRM:

LaSorsa & Associates, LLC



\_\_\_\_\_  
Joseph M. LaSorsa

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Client Printed Name and Address